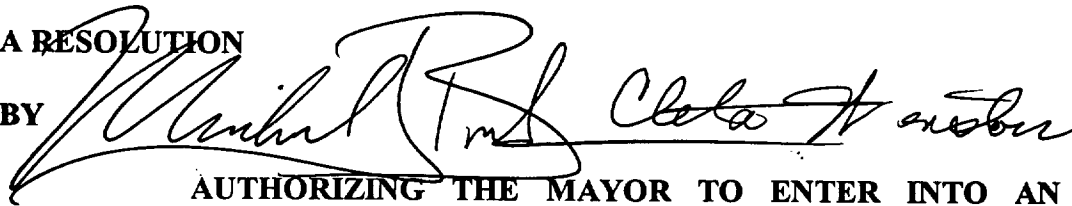


A RESOLUTION

BY



**AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH UBS PAINWEBBER, SIEBERT BRANDFORD SHANK & CO. L.L.C. AND RAMIREZ & CO., INC. FOR FC-7364-01, BANKING SERVICES TO UNDERWRITE WATER AND WASTEWATER REVENUE BONDS (RFP) IN CONNECTION WITH THE ISSUANCE OF WATER AND WASTEWATER REVENUE BONDS IN AN AMOUNT NOT TO EXCEED \$600 MILLION; AND FOR OTHER PURPOSES.**

**WHEREAS**, the Department of Public Works, the Department of Planning, Development and Neighborhood Conservation, and the Department of Finance have determined that the City's Water and Wastewater System has capital needs of approximately \$3.0 billion to fund improvements through calendar year 2007 and has immediate needs of approximately \$500 million; and

**WHEREAS**, it has also been determined that is feasible to issue up to \$600 million in Water and Wastewater Revenue Bonds in order to fund said immediate needs; and

**WHEREAS**, a syndicate of investment banking firms have been identified who are willing and able to assist the City in selling such bonds; and

**WHEREAS**, it is necessary that the City enter into an appropriate agreement with the recommended investment bankers;

**THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA**, that the Mayor be and is hereby authorized to execute an agreement for investment banking services in connection with the issuance of up to \$600 million in Water and Wastewater Revenue Bonds with the following firms: UBS Painewebber, Siebert Brandford Shank & Co. L.L.C. and Ramirez & Co., INC.

**BE IT FURTHER RESOLVED**, that the City Attorney be and is hereby directed to prepare an appropriate contractual agreement and to approve same as to form for execution by the Mayor.

**BE IT FINALLY RESOLVED**, that this agreement shall not become binding on the City and the City shall incur no liability upon same until such contract has been executed by the Mayor and delivered to the Contractor.

#29

01-R-1470

(Be Noted Above This Line)

A RESOLUTION  
BY *[Signature]*  
AUTHORIZING THE MAYOR TO ENTER INTO  
AN APPROPRIATE CONTRACTUAL AGREEMENT WITH UBS PAINEWEBBER, SIEBERT  
BRANDFORD SHANK & CO. L.L.C. AND  
RAMIREZ & CO., INC. FOR FC-7364-01, BANK-  
ING SERVICES TO UNDERWRITE WATER AND  
WASTEWATER REVENUE BONDS (RFP) IN  
CONNECTION WITH THE ISSUANCE OF  
WATER AND WASTEWATER REVENUE BONDS  
IN AN AMOUNT NOT TO EXCEED \$600 MILLION;  
AND FOR OTHER PURPOSES.

- ☐ CONSENT REFER
- ☐ REGULAR REPORT REFER
- ☐ ADVERTISE & REFER
- ☐ 1st ADOPT 2nd READ & REFER
- ☐ PERSONAL PAPER REFER

Date Referred 9/4/01  
Referred To: Finance/Exec  
Date Referred \_\_\_\_\_  
Referred To: \_\_\_\_\_  
Date Referred \_\_\_\_\_  
Referred To: \_\_\_\_\_

First Reading	
Committee _____	
Date _____	
Chair _____	
Referred to _____	
Committee _____	
Date _____	
Chair _____	
Action: _____	
Fav, Adv, Held (see rev. side) _____	
Others _____	
Members _____	
Refer To _____	
Committee _____	
Date _____	
Chair _____	
Action: _____	
Fav, Adv, Held (see rev. side) _____	
Others _____	
Members _____	
Refer To _____	
Committee _____	
Date _____	
Chair _____	
Action: _____	
Fav, Adv, Held (see rev. side) _____	
Others _____	
Members _____	
Refer To _____	

FINAL COUNCIL ACTION  
☐ 2nd ☐ 1st & 2nd ☐ 3rd  
Readings  
☐ Consent ☐ V Vote ☐ RC Vote

CERTIFIED

MAYOR'S ACTION